

W.R. Grace & Co., & Subsidiaries**65-0773649**

W.R. Grace & Co A-1 Bit & Tool Alewife Boston Alewife Land Assignment CCHP, Inc. CB Biomedical, Coalgrace II,
Co., Inc. Ltd. Corporation America, Inc. Inc. Inc.

Consolidated Schedules**ACE Worksheet - Basis Adj**

65-0773649 22-2974435 22-2603361 22-2603359 13-3613597 65-0679166 58-1969355

Alternative Minimum Tax

Section 1231 Gain

Ordinary Gain

Part III Gain

Total Alternative Minimum Tax Gain

Adjusted Current Earnings

Section 1231 Gain

Ordinary Gain

Part III Gain

Total Adjusted Current Earnings Gain

Total ACE less AMT Gain

Alternative Minimum Tax

Section 1231 Loss

Ordinary Loss

Total Alternative Minimum Tax Loss

Adjusted Current Earnings

Section 1231 Loss

Ordinary Loss

Total Adjusted Current Earnings Loss

Total AMT less ACE Loss

Total ACE Basis Adjustment

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65-0773649

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Statement

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W.R. Grace & Co., & Subsidiaries**65-0773649****Consolidated Schedules****ACE Worksheet - Basis Adj**

ACE Worksheet - Basis Adj	13-2934063	Coalgrace, Inc.	Construction Products Dubai, Inc.	Creative Food N Fun Company	Darex Puerto Rico	Del Taco Restaurants, Inc.	Amicon, Inc.	M&A STAFFING SYSTEMS, INC.	Ecarg, Inc.
Alternative Minimum Tax	13-2934063	65-0456165	58-1505881	13-2830236	75-1437918	04-3137963	65-0180825	22-2065245	
Section 1231 Gain									
Ordinary Gain									
Part III Gain									
Total Alternative Minimum Tax Gain									
Adjusted Current Earnings									
Section 1231 Gain									
Ordinary Gain									
Part III Gain									
Total Adjusted Current Earnings Gain									
Total ACE less AMT Gain									
Alternative Minimum Tax									
Section 1231 Loss									
Ordinary Loss									
Total Alternative Minimum Tax Loss									
Adjusted Current Earnings									
Section 1231 Loss									
Ordinary Loss									
Total Adjusted Current Earnings Loss									
Total AMT less ACE Loss									
Total ACE Basis Adjustment									

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W.R. Grace & Co., & Subsidiaries**65-0773649**

Five Alewife
Boston, Ltd.
22-3003981

X - Grace Asia/
Pacific, Inc.
and Divisions
65-0422490

GC Limited
Partners I, Inc
65-0344211

GC Management,
Inc.
65-1355942

GEC Management
Corp.
75-2283780

Gloucester New
Communities
Company, Inc.
13-2728098

GN Holdings,
Inc.
13-3613599

GPC Thomasville
Corp.
65-0382355

Consolidated Schedules**ACE Worksheet - Basis Adj****Alternative Minimum Tax**

Section 1231 Gain

Ordinary Gain

Part III Gain

Total Alternative Minimum Tax Gain

Adjusted Current Earnings

Section 1231 Gain

Ordinary Gain

Part III Gain

Total Adjusted Current Earnings Gain

Total ACE less AMT Gain

Alternative Minimum Tax

Section 1231 Loss

Ordinary Loss

Total Alternative Minimum Tax Loss

Adjusted Current Earnings

Section 1231 Loss

Ordinary Loss

Total Adjusted Current Earnings Loss

Total AMT less ACE Loss

Total ACE Basis Adjustment

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Statement

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W.R. Grace & Co., & Subsidiaries**65-0773649**

Grace A-B II, Inc. Grace A-B, Inc. Grace Chemical Company of Cuba Inc. Grace Chemicals Inc. Remedium Group, Inc. Grace Culinary Systems, Inc. Grace Drilling Company Grace Energy Corporation

Consolidated Schedules**ACE Worksheet - Basis Adj**

58-1969353 22-2355544 36-6110408 13-3614662 22-2312556 52-1309187 73-0971397 11-2516702

Alternative Minimum Tax

Section 1231 Gain

Ordinary Gain

Part III Gain

Total Alternative Minimum Tax Gain

Adjusted Current Earnings

Section 1231 Gain

Ordinary Gain

Part III Gain

Total Adjusted Current Earnings Gain

Total ACE less AMT Gain

Alternative Minimum Tax

Section 1231 Loss

Ordinary Loss

Total Alternative Minimum Tax Loss

Adjusted Current Earnings

Section 1231 Loss

Ordinary Loss

Total Adjusted Current Earnings Loss

Total AMT less ACE Loss

Total ACE Basis Adjustment

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W.R. Grace & Co., & Subsidiaries**65-0773649**

Grace Environmental, Inc. Grace Germany Holdings, Inc Grace H-G II, Inc Grace Hotel Services Corporation Grace International Holdings, Inc. Y - Grace Europe, Inc. and Divisions Litigation Management Inc.

Consolidated Schedules

ACE Worksheet - Basis Adj		13-3546067	65-0799268	58-1969354	13-3041784	13-3584911	65-0609540	13-2671485	65-0537976
Alternative Minimum Tax									
Section 1231 Gain									
Ordinary Gain									
Part III Gain									
Total Alternative Minimum Tax Gain									
Adjusted Current Earnings									
Section 1231 Gain									
Ordinary Gain									
Part III Gain									
Total Adjusted Current Earnings Gain									
Total ACE less AMT Gain									
Alternative Minimum Tax									
Section 1231 Loss									
Ordinary Loss									
Total Alternative Minimum Tax Loss									
Adjusted Current Earnings									
Section 1231 Loss									
Ordinary Loss									
Total Adjusted Current Earnings Loss									
Total AMT less ACE Loss									
Total ACE Basis Adjustment									

W.R. Grace & Co., & Subsidiaries**65-0773649**

Consolidated Schedules	Grace Management Services	Grace Offshore Company	Grace Par Corporation	Grace Petroleum Libya, Inc	Grace Receivables Purchasing, Inc	Grace Tarpon Investors, Inc.	Grace Ventures Corp.	Grace Washington, Inc
ACE Worksheet - Basis Adj	65-0391048	72-0502652	22-2234175	13-6112816	58-2430942	65-0344213	13-3102623	22-2941320

Alternative Minimum Tax

Section 1231 Gain

Ordinary Gain

Part III Gain

Total Alternative Minimum Tax Gain

Adjusted Current Earnings

Section 1231 Gain

Ordinary Gain

Part III Gain

Total Adjusted Current Earnings Gain

Total ACE less AMT Gain

Alternative Minimum Tax

Section 1231 Loss

Ordinary Loss

Total Alternative Minimum Tax Loss

Adjusted Current Earnings

Section 1231 Loss

Ordinary Loss

Total Adjusted Current Earnings Loss

Total AMT less ACE Loss

Total ACE Basis Adjustment

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W.R. Grace & Co., & Subsidiaries

Gracoal II, Inc	Gracoal, Inc.	Guanica-Caribe Land	Hanover Square Inc.	Homco International, Inc.	Ichiban Chemicals Co., Inc.	IB Realty, Inc.	Monolith Enterprises, Inc.
34-1103784	75-1511800	65-0504444	13-6112817	74-1614655	65-0773652	65-0378942	52-0913218

Alternative Minimum Tax
Section 1231 Gain
Ordinary Gain
Part III Gain
Total Alternative Minimum Tax Gain
Adjusted Current Earnings
Section 1231 Gain
Ordinary Gain
Part III Gain
Total Adjusted Current Earnings Gain
Total ACE less AMT Gain
Alternative Minimum Tax
Section 1231 Loss
Ordinary Loss
Total Alternative Minimum Tax Loss
Adjusted Current Earnings
Section 1231 Loss
Ordinary Loss
Total Adjusted Current Earnings Loss
Total AMT less ACE Loss
Total ACE Less Adjustments

W.R. Grace & Co., & Subsidiaries**65-0773649**

Monroe Street, Inc. Southern Oil, Resin, and Fiberglass, Inc 59-0967853 W.R. Grace & Co - Conn., & Divisions 13-5114230 W.R. Grace Capital Corp. 13-2934061 W.R. Grace Land Corp. 13-2677646 Water Street Corporation 13-6152056 MRA Intermedco, Inc. 65-0180823

Consolidated Schedules**ACE Worksheet - Basis Adj****Alternative Minimum Tax**

Section 1231 Gain

Ordinary Gain

Part III Gain

Total Alternative Minimum Tax Gain

Adjusted Current Earnings

Section 1231 Gain

Ordinary Gain

Part III Gain

Total Adjusted Current Earnings Gain

Total ACE less AMT Gain

Alternative Minimum Tax

Section 1231 Loss

Ordinary Loss

Total Alternative Minimum Tax Loss

Adjusted Current Earnings

Section 1231 Loss

Ordinary Loss

Total Adjusted Current Earnings Loss

Total AMT less ACE Loss

Total ACE Basis Adjustment

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65-0773649

W.R. Grace & Co., & Subsidiaries

Grace
Collections,
Inc.

65-0419649

Consolidated Schedules

ACE Worksheet - Basis Adj

Alternative Minimum Tax

Section 1231 Gain

Ordinary Gain

Part III Gain

Total Alternative Minimum Tax Gain

Adjusted Current Earnings

Section 1231 Gain

Ordinary Gain

Part III Gain

Total Adjusted Current Earnings Gain

Total ACE less AMT Gain

Alternative Minimum Tax

Section 1231 Loss

Ordinary Loss

Total Alternative Minimum Tax Loss

Adjusted Current Earnings

Section 1231 Loss

Ordinary Loss

Total Adjusted Current Earnings Loss

Total AMT less ACE Loss

Total ACE Basis Adjustment

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Statement

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65-0773649

W.R. Grace & Co., & Subsidiaries
 Combined

 W.R. Grace & Co. and Subs - Elimination Co
 Adjustments
 W.R. Grace & Co., & Subsidiaries

Consolidated Schedules
Schedule D

Short-Term Capital Gains and Losses	
1	Short-Term capital gain or (loss)
2	Gain from installment sales
3	Gain or (loss) from Form 8824
4	Unused capital loss carryover
5	Net Short-Term Gains and Losses
Long-Term Capital Gains and Losses	
6	Long-Term capital gain or (loss)
7	Form 4797 Part I gain
8	Gain from installment sales
9	Gain or (loss) from Form 8824
10	Capital gain distributions
11	Net Long-Term Gains and Losses
Part III - Summary	
12	Short-term gain over long-term loss
13	Long-term gain over short-term loss
14	Net capital gain

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Statement

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W.R. Grace & Co., & Subsidiaries**65-0773649**

W.R. Grace & Co.	A-1 Bit & Tool Co., Inc.	Alewite Boston Ltd.	Alewite Land Corporation	Assignment America, Inc	CCHP, Inc.	CB Biomedical, Inc.	Coalgrace II Inc.
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Consolidated Schedules**Schedule D**

65-0773649	22-2974435	22-2603361	22-2603359	13-3613597	65-0679166	58-1969355
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Short-Term Capital Gains and Losses

- 1 Short-Term capital gain or (loss)
- 2 Gain from installment sales
- 3 Gain or (loss) from Form 8824
- 4 Unused capital loss carryover
- 5 Net Short-Term Gains and Losses

Long-Term Capital Gains and Losses

- 6 Long-Term capital gain or (loss)
- 7 Form 4797 Part I gain
- 8 Gain from installment sales
- 9 Gain or (loss) from Form 8824
- 10 Capital gain distributions
- 11 Net Long-Term Gains and Losses

Part III - Summary

- 12 Short-term gain over long-term loss
- 13 Long-term gain over short-term loss
- 14 Net capital gain

W.R. Grace & Co., & Subsidiaries
 Coalgrace,
 Inc.

Construction Products Dubai, Inc.	Creative Food N Fun Company	Darex Puerto Rico	Del Taco Restaurants, Inc.	Amicon, Inc.	MRA STAFFING SYSTEMS, INC	65-0773649
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Consolidated Schedules
Schedule D

13-2934063	65-0456165	58-1505881	13-2830236	75-1437918	04-3137963	65-0180825	22-2065245
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Short-Term Capital Gains and Losses

- 1 Short-Term capital gain or (loss)
- 2 Gain from installment sales
- 3 Gain or (loss) from Form 8824
- 4 Unused capital loss carryover
- 5 Net Short-Term Gains and Losses

Long-Term Capital Gains and Losses

- 6 Long-Term capital gain or (loss) 1,094.
- 7 Form 4797 Part I gain
- 8 Gain from installment sales
- 9 Gain or (loss) from Form 8824
- 10 Capital gain distributions
- 11 Net Long-Term Gains and Losses 1,094.

Part III - Summary

- 12 Short-term gain over long-term loss
- 13 Long-term gain over short-term loss 1,094.
- 14 Net capital gain 1,094.

14 Net capital gain

W.R. Grace & Co., & Subsidiaries**65-0773649**Grace A-B II
Inc.Grace A-B,
Inc.Grace
Chemical
Company of
Cuba, Inc.Grace
Chemicals,
Inc.Remedium
Group, Inc.Grace
Culinary
Systems, IncGrace
Drilling
CompanyGrace Energy
Corporation**Consolidated Schedules****Schedule D**

Short-Term Capital Gains and Losses

58-1969353 22-2355544 36-6110408 13-3614662 22-2312556 52-1309187 73-0971397 11-2516702

- 1 Short-Term capital gain or (loss)
- 2 Gain from installment sales
- 3 Gain or (loss) from Form 8824
- 4 Unused capital loss carryover
- 5 Net Short-Term Gains and Losses

Long-Term Capital Gains and Losses

- 6 Long-Term capital gain or (loss)
- 7 Form 4797 Part I gain
- 8 Gain from installment sales
- 9 Gain or (loss) from Form 8824
- 10 Capital gain distributions
- 11 Net Long-Term Gains and Losses

Part III - Summary

- 12 Short-term gain over long-term loss
- 13 Long-term gain over short-term loss
- 14 Net capital gain

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W.R. Grace & Co., & Subsidiaries

65-0773649

Consolidated Schedules	Grace Environmenta l, Inc.	Grace Germany Holdings, Inc	Grace H-G II Inc	Grace H-G, Inc.	Grace Hotel Services Corporation	Grace Internationa l Holdings, Inc.	Y - Grace Europe, Inc. and Divisions	Litigation Management Inc.,
Schedule D	13-3546067	65-0799268	58-1969354	13-3041784	13-3584911	65-0609540	13-2671485	65-0537976

Short-Term Capital Gains and Losses

- 1 Short-Term capital gain or (loss)
- 2 Gain from installment sales
- 3 Gain or (loss) from Form 8824
- 4 Unused capital loss carryover
- 5 Net Short-Term Gains and Losses

Long-Term Capital Gains and Losses

- 6 Long-Term capital gain or (loss)
- 7 Form 4797 Part I gain
- 8 Gain from installment sales
- 9 Gain or (loss) from Form 8824
- 10 Capital gain distributions
- 11 Net Long-Term Gains and Losses

Part III - Summary

- 12 Short-term gain over long-term loss
- 13 Long-term gain over short-term loss
- 14 Net capital gain

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W.R. Grace & Co., & Subsidiaries

65-0773649

Grace Management Services	Grace Offshore Company	Grace Par Corporation	Grace Petroleum Libya, Inc	Grace Receivables Purchasing, Inc.	Grace Tarpon Investors, Inc.	Grace Ventures Corp.	Grace Washington, Inc.
65-0391048	72-0502652	22-2234175	13-6112816	58-2430942	65-0344213	13-3102623	22-2941320

Consolidated Schedules

Schedule D

Short-Term Capital Gains and Losses

- 1 Short-Term capital gain or (loss)
- 2 Gain from installment sales
- 3 Gain or (loss) from Form 8824
- 4 Unused capital loss carryover
- 5 Net Short-Term Gains and Losses

Long-Term Capital Gains and Losses

- 6 Long-Term capital gain or (loss)
- 7 Form 4797 Part I gain
- 8 Gain from installment sales
- 9 Gain or (loss) from Form 8824
- 10 Capital gain distributions
- 11 Net Long-Term Gains and Losses

Part III - Summary

- 12 Short-term gain over long-term loss
- 13 Long-term gain over short-term loss
- 14 Net capital gain

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Statement

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W.R. Grace & Co., & Subsidiaries

Gracoal II, Inc.	Gracoal, Inc	Guanica- Caribe Land Development Corp.	Hanover Square Inc.	Homco Internationa l, Inc.	Ichiban Chemicals Co Inc.	LB Realty, Inc.	Monolith Enterprises, Inc.
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65-0773649

Consolidated Schedules**Schedule D****Short-Term Capital Gains and Losses**

- 1 Short-Term capital gain or (loss)
- 2 Gain from installment sales
- 3 Gain or (loss) from Form 8824
- 4 Unused capital loss carryover
- 5 Net Short-Term Gains and Losses

Long-Term Capital Gains and Losses

- 6 Long-Term capital gain or (loss)
- 7 Form 4797 Part I gain
- 8 Gain from installment sales
- 9 Gain or (loss) from Form 8824
- 10 Capital gain distributions
- 11 Net Long-Term Gains and Losses

Part III - Summary

- 12 Short-term gain over long-term loss
- 13 Long-term gain over short-term loss
- 14 Net capital gain

52-0913918

65-0378942

65-0773652

74-1614655

13-6112817

65-0504444

75-1511800

34-1103784

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Statement

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W.R. Grace & Co., & Subsidiaries
Monroe
Street, Inc.

65-0773649

Southern Oil
Resin, and
Fiberglass,
Inc.
59-0967853
13-5114230
65-0546677
13-2934061
13-2677646
13-5152056
65-0180823

Consolidated Schedules

Schedule D

Short-Term Capital Gains and Losses

- 1 Short-Term capital gain or (loss)
- 2 Gain from installment sales
- 3 Gain or (loss) from Form 8824
- 4 Unused capital loss carryover
- 5 Net Short-Term Gains and Losses

Long-Term Capital Gains and Losses

- 6 Long-Term capital gain or (loss)
- 7 Form 4797 Part I gain
- 8 Gain from installment sales
- 9 Gain or (loss) from Form 8824
- 10 Capital gain distributions
- 11 Net Long-Term Gains and Losses

Part III - Summary

- 12 Short-term gain over long-term loss
- 13 Long-term gain over short-term loss
- 14 Net capital gain

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Statement

416

W.R. Grace & Co., & Subsidiaries
Grace
Collections,
Inc.

Consolidated Schedules

Schedule D 65-0419649

Short-Term Capital Gains and Losses	
1	Short-Term capital gain or (loss)
2	Gain from installment sales
3	Gain or (loss) from Form 8824
4	Unused capital loss carryover
5	Net Short-Term Gains and Losses
Long-Term Capital Gains and Losses	
6	Long-Term capital gain or (loss)
7	Form 4797, Part I gain
8	Gain from installment sales
9	Gain or (loss) from Form 8824
10	Capital gain distributions
11	Net Long-Term Gains and Losses
Part III - Summary	
12	Short-term gain over long-term loss
13	Long-term gain over short-term loss
14	Net capital gain

Coalgrace II, Inc.

58-1969355

Schedule D Detail - Long-Term Gains and Losses

Coalgrace II, Inc.

(A) Kind of Property	(B) Date Acquired	(C) Date Sold	(D) Gross Sales Price	(E) Cost or Other Basis	(F) Gain or (Loss)
Gain K-1	Various	Various	1,093.		1,093.
Line 6, Long-Term Capital Gains and Losses					
					1,093.

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58-1969355

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Statement 418

Coalgrace, Inc.

13-2934063

Schedule D Detail - Long-Term Gains and Losses

Coalgrace, Inc.

(A) Kind of Property	(B) Date Acquired	(C) Date Sold	(D) Gross Sales Price	(E) Cost or Other Basis	(F) Gain or (Loss)
Gain K-1	Various	Various	1,094.		1,094.
Line 6, Long-Term Capital Gains and Losses					
					1,094.

0SPSLN 5 000

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13-2934063

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Statement 419

Grace A-B II, Inc.

58-1969353

Schedule D Detail - Long-Term Gains and Losses

Grace A-B II, Inc.

(A) Kind of Property	(B) Date Acquired	(C) Date Sold	(D) Gross Sales Price	(E) Cost or Other Basis	(F) Gain or (Loss)
Gain K-1	Various	Various	76,808.		76,808.
Line 6, Long-Term Capital Gains and Losses					
					76,808.

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58-1969353

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Statement 420

22-2355544

Grace A-B, Inc.

Schedule D Detail - Long-Term Gains and Losses

Grace A-B, Inc.

(A) Kind of Property	(B) Date Acquired	(C) Date Sold	(D) Gross Sales Price	(E) Cost or Other Basis	(F) Gain or (Loss)
Gain K-1	Various	Various	76,809.		76,809.
Line 6, Long-Term Capital Gains and Losses					
					76,809.

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22-2355544

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Statement 421

Gracoal II, Inc.

34-1103784

Schedule D Detail - Long-Term Gains and Losses

Gracoal II, Inc.

(A) Kind of Property	(B) Date Acquired	(C) Date Sold	(D) Gross Sales Price	(E) Cost or Other Basis	(F) Gain or (Loss)
Colowyo Coal Co. LP	Various	Various	1,079,103.		1,079,103.
Line 6, Long-Term Capital Gains and Losses					
					1,079,103.

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34-1103784

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Statement 422

Gracoal, Inc.

75-1511800

Schedule D Detail - Long-Term Gains and Losses

Gracoal, Inc.

(A) Kind of Property	(B) Date Acquired	(C) Date Sold	(D) Gross Sales Price	(E) Cost or Other Basis	(F) Gain or (Loss)
Colowyo Coal Co. LP	Various	Various	1,079,102.		1,079,102.
Line 6, Long-Term Capital Gains and Losses					

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75-1511800

538

Statement 423

Z - Headquarters Division

Schedule D Detail - Long-Term Gains and Losses

Z - Headquarters Division

(A) Kind of Property	(B) Date Acquired	(C) Date Sold	(D) Gross Sales Price	(E) Cost or Other Basis	(F) Gain or (Loss)
Powderject Stock	Various	Various	16,367,360.	4,585,944.	11,781,416.
MONY Stock	Various	Various	2,442,524.		2,442,524.
Loss K-1 WR Grace Rabbi Trust	Various	Various		76,163.	-76,163.
Various	Various	Various	4,204,217.	1,486,483.	2,717,734.
Line 6, Long-Term Capital Gains and Losses					
					16,865,511.

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Statement 424

W.R. Grace & Co., & Subsidiaries

65-0773649

Combined W.R. Grace & Co Adjustments W.R. Grace & Co
and Subs - & Subsidiaries
Elimination Co.

Consolidated Schedules**Form 3800**

Part 1	Tentative Credit	
1a	Investment credit	
b	Work opp. credit	
c	Welfare-to-work cr.	
d	Alcohol fuel cr.	
e	Research credit	
f	Low-inc. housing cr.	
g	Enhanced oil recovery	
h	Disabled access cr.	
i	Renew. elect. prod. cr.	
j	Indian emp. credit	
k	Employer FICA paid	
l	Orphan drug cr.	
m	Community develop.	
n	Trans-Alaska pipeline	
o	Electing lg. partnership	
2	Current year credit	
3	Passive activity cr. included in 1a-1o	
4	Subtract Line 3 from Line 2	
5	Passive activity cr. allowed	
6	Carryforwards	6,385,199.
7	Carrybacks	6,385,199.
8	Tentative GBC	6,385,199.

W.R. Grace & Co., & Subsidiaries**65-0773649**

W.R. Grace & Co A-1 Bit & Tool Alewife Boston Alewife Land Assignment CCHP, Inc. CB Biomedical, Coalgrace II,
Co., Inc. Ltd. Corporation America, Inc. Inc. Inc.

Consolidated Schedules

Form 3800	65-0773649	22-2974435	22-2603361	22-2603359	13-3613597	65-0679166	58-1969355
Part 1 Tentative Credit							
1a Investment credit							
b Work opp. credit							
c Welfare-to-work cr.							
d Alcohol fuel cr.							
e Research credit							
f Low-inc. housing cr.							
g Enhanced oil recovery							
h Disabled access cr.							
i Renew. elect. prod. cr.							
j Indian emp. credit							
k Employer FICA paid							
l Orphan drug cr.							
m Community develop.							
n Trans-Alaska pipeline							
o Electing lg. partnership							
2 Current year credit							
3 Passive activity cr. included in 1a-1o							
4 Subtract Line 3 from Line 2							
5 Passive activity cr. allowed							
6 Carryforwards							
7 Carrybacks							
8 Tentative GBC							

W.R. Grace & Co., & Subsidiaries**65-0773649**

Coalgrace, Inc.	Construction	Creative Food N	Darex Puerto	Del Taco	Amicon, Inc.	MRA STAFFING	Ecarg, Inc.
	Products Dubai,	Fun Company	Rico	Restaurants,		SYSTEMS, INC.	
	Inc.			Inc.			

Consolidated Schedules

Form 3800	13-2934063	65-0456165	59-1505881	13-2830236	75-1437918	04-3137963	65-0160825	22-2065245
Part 1 Tentative Credit								
1a Investment credit								
b Work opp. credit								
c Welfare-to-work cr.								
d Alcohol fuel cr.								
e Research credit								
f Low-inc. housing cr.								
g Enhanced oil recovery								
h Disabled access cr.								
i Renew. elect. prod. cr.								
j Indian emp. credit								
k Employer FICA paid								
l Orphan drug cr.								
m Community develop.								
n Trans-Alaska pipeline								
o Electing lg. partnership								
2 Current year credit								
3 Passive activity cr.								
included in 1a-1o								
4 Subtract Line 3 from Line 2								
5 Passive activity cr.								
allowed								
6 Carryforwards								
7 Carrybacks								
8 Tentative GBC								

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W.R. Grace & Co., & Subsidiaries**65-0773649**

Five Alewife
Boston, Ltd.

x - Grace Asia/
Pacific, Inc.
and Divisions

GC Limited
Partners I, Inc

GC Management,
Inc.

GEC Management
Corp.

Gloucester New
Communities
Company, Inc.

GN Holdings,
Inc.

GPC Thomasville
Corp.

Consolidated Schedules**Form 3800**

22-3003951 65-0422490 65-0344211 65-1355942 75-2283780 13-2728098 13-3613599 65-0382355

Part 1 Tentative Credit**1a Investment credit****b Work opp. credit****c Welfare-to-work cr.****d Alcohol fuel cr.****e Research credit****f Low-inc. housing cr.****g Enhanced oil recovery****h Disabled access cr.****i Renew. elect. prod. cr.****j Indian emp. credit****k Employer FICA paid****l Orphan drug cr.****m Community develop.****n Trans-Alaska pipeline****o Electing lg. partnership****2 Current year credit****3 Passive activity cr.**

included in 1a-1o

4 Subtract Line 3 from Line 2**5 Passive activity cr.**

allowed

6 Carryforwards**7 Carrybacks****8 Tentative GBC**JSA
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W.R. Grace & Co., & Subsidiaries**65-0773649**

Grace A-B II, Inc. Grace A-B, Inc. Grace Chemical Company of Cuba Inc. Grace Chemicals Inc. Remedium Group, Inc. Grace Culinary Systems, Inc. Grace Drilling Company Grace Energy Corporation

Consolidated Schedules

Form 3800	58-1969353	22-2355544	36-6110408	13-3614662	22-2312556	52-1309187	73-0971397	11-2516702
Part 1 Tentative Credit								
1a Investment credit								
b Work opp. credit								
c Welfare-to-work cr.								
d Alcohol fuel cr.								
e Research credit								
f Low-inc. housing cr.								
g Enhanced oil recovery								
h Disabled access cr.								
i Renew. elect. prod. cr.								
j Indian emp. credit								
k Employer FICA paid								
l Orphan drug cr.								
m Community develop.								
n Trans-Alaska pipeline								
o Electing lg. partnership								
2 Current year credit								
3 Passive activity cr. included in 1a-1o								
4 Subtract Line 3 from Line 2								
5 Passive activity cr. allowed								
6 Carryforwards								
7 Carrybacks								
8 Tentative GBC								

W.R. Grace & Co., & Subsidiaries**65-0773649**

Grace Environmental, Inc.	Grace Germany Holdings, Inc	Grace H-G II, Inc	Grace H-G, Inc.	Grace Hotel Services Corporation	Grace International Holdings, Inc.	Y - Grace Europe, Inc. and Divisions	Litigation Management Inc.
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Consolidated Schedules

Form 3800	13-3546067	65-0799268	58-1969354	13-3041784	13-3584911	65-0609540	13-2671485	65-0537976
Part 1 Tentative Credit								
1a Investment credit								
b Work opp. credit								
c Welfare-to-work cr.								
d Alcohol fuel cr.								
e Research credit								
f Low-inc. housing cr.								
g Enhanced oil recovery								
h Disabled access cr.								
i Renew. elect. prod. cr.								
j Indian emp. credit								
k Employer FICA paid								
l Orphan drug cr.								
m Community develop.								
n Trans-Alaska pipeline								
o Electing lg. partnership								
2 Current year credit								
3 Passive activity cr. included in 1a-1o								
4 Subtract Line 3 from Line 2								
5 Passive activity cr. allowed								
6 Carryforwards								
7 Carrybacks								
8 Tentative GBC								

W.R. Grace & Co., & Subsidiaries**65-0773649****Consolidated Schedules**

Form 3800		65-0391048	72-0502652	22-2234175	13-6112816	58-2430942	65-0344213	13-3102623	22-2941320
Part 1 Tentative Credit									
1a Investment credit									
b Work opp. credit									
c Welfare-to-work cr.									
d Alcohol fuel cr.									
e Research credit									
f Low-inc. housing cr.									
g Enhanced oil recovery									
h Disabled access cr.									
i Renew. elect. prod. cr.									
j Indian emp. credit									
k Employer FICA paid									
l Orphan drug cr.									
m Community develop.									
n Trans-Alaska pipeline									
o Electing lg. partnership									
2 Current year credit									
3 Passive activity cr. included in 1a-1o									
4 Subtract Line 3 from Line 2									
5 Passive activity cr. allowed									
6 Carryforwards									
7 Carrybacks									
8 Tentative GBC									

W.R. Grace & Co., & Subsidiaries

65-0773649

Gracoal II, Inc
 Gracoal, Inc.
 Granica-Caribe
 Land
 Development
 Corp.
 34-1103784
 75-1511800
 65-0504444
 13-6112817
 74-1614655
 65-0773652
 65-0378942
 52-0913918
 Hanover Square
 Inc.
 International,
 Inc.
 Ichiban
 Chemicals Co.,
 Inc.
 LB Realty, Inc.
 Monolith
 Enterprises,
 Inc.

Consolidated Schedules

Form 3800

Part 1	Tentative Credit
1a	Investment credit
b	Work opp. credit
c	Welfare-to-work cr.
d	Alcohol fuel cr.
e	Research credit
f	Low-inc. housing cr.
g	Enhanced oil recovery
h	Disabled access cr.
i	Renew. elect. prod. cr.
j	Indian emp. credit
k	Employer FICA paid
l	Orphan drug cr.
m	Community develop.
n	Trans-Alaska pipeline
o	Electing lg. partnership
2	Current year credit
3	Passive activity cr. included in 1a-1o
4	Subtract Line 3 from Line 2
5	Passive activity cr. allowed
6	Carryforwards
7	Carrybacks
8	Tentative GBC

W.R. Grace & Co., & Subsidiaries**65-0773649**

Monroe Street, Southern Oil, W.R. Grace & Co MRA Holdings W.R. Grace Water Street MRA Intermedco,
 Inc. Resin, and - Conn., & Corp. Capital Corp. Corporation Inc.
 Fiberglass, Inc Divisions

Consolidated Schedules**Form 3800**

65-0351861 59-0967853 13-5114230 65-0546677 13-2934061 13-2677646 13-6152056 65-0180823

Part 1 Tentative Credit	
1a Investment credit	
b Work opp. credit	
c Welfare-to-work cr.	
d Alcohol fuel cr.	
e Research credit	
f Low-inc. housing cr.	
g Enhanced oil recovery	
h Disabled access cr.	
i Renew. elect. prod. cr.	
j Indian emp. credit	
k Employer FICA paid	
l Orphan drug cr.	
m Community develop.	
n Trans-Alaska pipeline	
o Electing lg. partnership	
2 Current year credit	
3 Passive activity cr. included in 1a-1o	
4 Subtract Line 3 from Line 2	
5 Passive activity cr. allowed	
6 Carryforwards	
7 Carrybacks	
8 Tentative GBC	

65-0773649

W.R. Grace & Co., & Subsidiaries

Grace
Collections,
Inc.

Consolidated Schedules

Form 3800 65-0419649

Part 1	Tentative Credit
1a	Investment credit
b	Work opp. credit
c	Welfare-to-work cr.
d	Alcohol fuel cr.
e	Research credit
f	Low-inc. housing cr.
g	Enhanced oil recovery
h	Disabled access cr.
i	Renew. elect. prod. cr.
j	Indian emp. credit
k	Employer FICA paid
l	Orphan drug cr.
m	Community develop.
n	Trans-Alaska pipeline
o	Electing lg. partnership
2	Current year credit
3	Passive activity cr. included in 1a-1o
4	Subtract Line 3 from Line 2
5	Passive activity cr. allowed
6	Carryforwards
7	Carrybacks
8	Tentative GBC

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65-0773649

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Statement

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W.R. Grace & Co., & Subsidiaries
 Combined W.R. Grace & Co Adjustments W.R. Grace & Co
 and Subs - & Subsidiaries
 Elimination Co.

Consolidated Schedules - Form 4562

Consolidated 4562 Summary			
Part I - Section 179 Expense			
2	Sec 179 property placed in service in current year		
6	Nonlisted property		
7	Listed property		
8	Total elected cost		
9	Tentative deduction		
10	Carryover of disallowed from 1998		
12	Sec 179 expense deduction		
13	Carryover of disallowed deduction to 2000.		
Part II - MACRS			
15	General Depreciation System		
A	3-year property		
B	5-year property		
C	7-year property		
D	10-year property		
E	15-year property		
F	20-year property		
G	25-year property		
H	27.5-year residential real		
I	39-year nonresidential real		
16	Alternative Depreciation System		
A	Class life		
B	12-year		
C	40-year		
Part III - Other Depreciation			
17	GDS and ADS - prior years	66,369,869.	66,369,869.
18	Property subject to 168(f)(1)		
19	ACRS and other depreciation	1,306.	1,306.
Part IV - Summary			
20	Listed property	NONE	NONE
21	Total depreciation	66,371,175.	66,371,175.
40	Amortization - current year		
41	Amortization - prior year		
42	Total amortization		

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TB01RM 09/10/2001 11:41:27 V0.08.01 65-0773649 550 Statement 435

W.R. Grace & Co., & Subsidiaries

W.R. Grace & Co A-1 Bit & Tool Alewife Boston Alewife Land Assignment CB Biomedical, Coalgrace II,
 Co., Inc. Ltd. Corporation America, Inc. Inc. Inc.

Consolidated Schedules - Form 4562 65-0773649		22-2974435	22-2603361	22-2603359	13-3613597	65-0679166	58-1969355
Consolidated 4562 Summary							
Part I - Section 179 Expense							
2	Sec 179 property placed in						
	service in current year						
6	Nonlisted property						
7	Listed property						
8	Total elected cost						
9	Tentative deduction						
10	Carryover of disallowed						
	from 1998						
12	Sec 179 expense deduction						
13	Carryover of disallowed						
	deduction to 2000.						
Part II - MACRS							
15	General Depreciation System						
	A 3-year property						
	B 5-year property						
	C 7-year property						
	D 10-year property						
	E 15-year property						
	F 20-year property						
	G 25-year property						
	H 27.5-year residential real						
	I 39-year nonresidential real						
16	Alternative Depreciation System						
	A Class life						
	B 12-year						
	C 40-year						
Part III - Other Depreciation							
17	GDS and ADS - prior years						
18	Property subject to 168(f)(1)						
19	ACRS and other depreciation						
Part IV - Summary							
20	Listed property						
21	Total depreciation						
40	Amortization - current year						
41	Amortization - prior year						
42	Total amortization						

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TB01RM 09/10/2001 11:41:27 V0.08.01 65-0773649 551 Statement 436

W.R. Grace & Co., & Subsidiaries

Coalgrace, Inc.	Construction	Creative Food N	Darex Puerto	Del Taco	Amicon, Inc.	MRA STAFFING	Rearg, Inc.
	Products Dubai,	Fun Company	Rico	Restaurants,		SYSTEMS, INC.	
	Inc.			Inc.			

Consolidated Schedules - Form 4562 13-2934063							
Consolidated 4562 Summary							
Part I - Section 179 Expense							
2	Sec 179 property placed in						
	service in current year						
6	Nonlisted property						
7	Listed property						
8	Total elected cost						
9	Tentative deduction						
10	Carryover of disallowed						
	from 1998						
12	Sec 179 expense deduction						
13	Carryover of disallowed						
	deduction to 2000.						
Part II - MACRS							
15	General Depreciation System						
	A 3-year property						
	B 5-year property						
	C 7-year property						
	D 10-year property						
	E 15-year property						
	F 20-year property						
	G 25-year property						
	H 27.5-year residential real						
	I 39-year nonresidential real						
16	Alternative Depreciation System						
	A Class life						
	B 12-year						
	C 40-year						
Part III - Other Depreciation							
17	GDS and ADS - prior years						
18	Property subject to 168(f)(1)						
19	ACRS and other depreciation						
Part IV - Summary							
20	Listed property						
21	Total depreciation						
40	Amortization - current year						
41	Amortization - prior year						
42	Total amortization						

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TB01RM	09/10/2001	11:41:27	V0.08.01	65-0773649	552	Statement	437
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W.R. Grace & Co., & SubsidiariesFive Alewife
Boston, Ltd.x - Grace Asia/
Pacific, Inc.
and DivisionsGC Limited
Partners I, IncGC Management,
Inc.GFC Management
Corp.Gloucester New
Communities
Company, Inc.GN Holdings,
Inc.GPC Thomasville
Corp.

Consolidated Schedules - Form 4562 22-3003981

65-0422490

65-0344211

65-1355942

75-2283780

13-2728098

13-3613599

65-0382355

Consolidated 4562 Summary**Part I - Section 179 Expense**

2 Sec 179 property placed in

service in current year

6 Nonlisted property

7 Listed property

8 Total elected cost

9 Tentative deduction

10 Carryover of disallowed

from 1998

12 Sec 179 expense deduction

13 Carryover of disallowed

deduction to 2000.

Part II - MACRS

15 General Depreciation System

A 3-year property

B 5-year property

C 7-year property

D 10-year property

E 15-year property

F 20-year property

G 25-year property

H 27.5-year residential real

I 39-year nonresidential real

16 Alternative Depreciation System

A Class life

B 12-year

C 40-year

Part III - Other Depreciation

17 GDS and ADS - prior years

18 Property subject to 168(f)(1)

19 ACRS and other depreciation

Part IV - Summary

20 Listed property

21 Total depreciation

40 Amortization - current year

41 Amortization - prior year

42 Total amortization

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TB01RM

09/10/2001

11:41:27

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65-0773649

553

Statement

438

W.R. Grace & Co., & SubsidiariesGrace A-B II,
Inc.

Grace A-B, Inc.

Grace Chemical
Company of Cuba
Inc.Grace Chemicals
Inc.Remedium Group,
Inc.Grace Culinary
Systems, Inc.Grace Drilling
CompanyGrace Energy
Corporation

Consolidated Schedules - Form 4562		58-1969353	22-2355544	36-6110408	13-3614662	22-2312556	52-1309187	73-0971397	11-2516702
Consolidated 4562 Summary									
Part I - Section 179 Expense									
2	Sec 179 property placed in service in current year								
6	Nonlisted property								
7	Listed property								
8	Total elected cost								
9	Tentative deduction								
10	Carryover of disallowed from 1998								
12	Sec 179 expense deduction								
13	Carryover of disallowed deduction to 2000.								
Part II - MACRS									
15	General Depreciation System								
A	3-year property								
B	5-year property								
C	7-year property								
D	10-year property								
E	15-year property								
F	20-year property								
G	25-year property								
H	27.5-year residential real								
I	39-year nonresidential real								
16	Alternative Depreciation System								
A	Class life								
B	12-year								
C	40-year								
Part III - Other Depreciation									
17	GDS and ADS - prior years					165,678.			
18	Property subject to 168(f)(1)								
19	ACRS and other depreciation								
Part IV - Summary									
20	Listed property						NONE		
21	Total depreciation						165,678.		
40	Amortization - current year								
41	Amortization - prior year								
42	Total amortization								

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TB01RM

09/10/2001

11:41:27

V0.08.01

65-0773649

554

Statement

439

W.R. Grace & Co., & Subsidiaries

Grace Environmental, Inc.	Grace Germany Holdings, Inc	Grace H-G II, Inc	Grace H-G, Inc.	Grace Hotel Services Corporation	Grace International Holdings, Inc.	Y - Grace Europe, Inc. and Divisions	Litigation Management Inc.
13-3546067	65-0799268	58-1969354	13-3041784	13-3584911	65-0609540	13-2671485	65-0537976
Consolidated Schedules - Form 4562							
Consolidated 4562 Summary							
Part I - Section 179 Expense							
2	Sec 179 property placed in service in current year						
6	Nonlisted property						
7	Listed property						
8	Total elected cost						
9	Tentative deduction						
10	Carryover of disallowed from 1998						
12	Sec 179 expense deduction						
13	Carryover of disallowed deduction to 2000.						
Part II - MACRS							
15	General Depreciation System						
A	3-year property						
B	5-year property						
C	7-year property						
D	10-year property						
E	15-year property						
F	20-year property						
G	25-year property						
H	27.5-year residential real						
I	39-year nonresidential real						
16	Alternative Depreciation System						
A	Class life						
B	12-year						
C	40-year						
Part III - Other Depreciation							
17	GDS and ADS - prior years						
18	Property subject to 168(f)(1)						
19	ACRS and other depreciation						
Part IV - Summary							
20	Listed property						
21	Total depreciation						
40	Amortization - current year						
41	Amortization - prior year						
42	Total amortization						

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TB01RM

09/10/2001 11:41:27

V0.08.01 65-0773649

555

Statement

440

W.R. Grace & Co., & Subsidiaries
 Grace
 Management
 Services

Grace Offshore Company 72-0502652 22-2234175 13-6112816 58-2430942 65-0344213 13-3102623 22-2941320
 Grace Par Corporation 22-2234175 13-6112816 58-2430942 65-0344213 13-3102623 22-2941320
 Grace Petroleum Libya, Inc 13-6112816 58-2430942 65-0344213 13-3102623 22-2941320
 Grace Receivables Purchasing, Inc 58-2430942 65-0344213 13-3102623 22-2941320
 Grace Tarpon Investors, Inc. 65-0344213 13-3102623 22-2941320
 Grace Ventures Corp. 13-3102623 22-2941320
 Grace Washington, Inc 22-2941320

Consolidated Schedules - Form 4562 65-0391048		72-0502652	22-2234175	13-6112816	58-2430942	65-0344213	13-3102623	22-2941320
Consolidated 4562 Summary								
Part I - Section 179 Expense								
2	Sec 179 property placed in service in current year							
6	Nonlisted property							
7	Listed property							
8	Total elected cost							
9	Tentative deduction							
10	Carryover of disallowed from 1998							
12	Sec 179 expense deduction							
13	Carryover of disallowed deduction to 2000.							
Part II - MACRS								
15	General Depreciation System							
A	3-year property							
B	5-year property							
C	7-year property							
D	10-year property							
E	15-year property							
F	20-year property							
G	25-year property							
H	27.5-year residential real							
I	39-year nonresidential real							
16	Alternative Depreciation System							
A	Class life							
B	12-year							
C	40-year							
Part III - Other Depreciation								
17	GDS and ADS - prior years							942.
18	Property subject to 168(f)(1)							
19	ACRS and other depreciation							
Part IV - Summary								
20	Listed property							942.
21	Total depreciation							
40	Amortization - current year							
41	Amortization - prior year							
42	Total amortization							

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09/10/2001 11:41:27

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65-0773649

556

Statement

441

W.R. Grace & Co., & Subsidiaries

Gracoal II, Inc	Gracoal, Inc.	Guanica-Caribe Land Development Corp.	Hanover Square Inc.	Homco International, Inc.	Ichiban Chemicals Co., Inc.	IB Realty, Inc.	Monolith Enterprises, Inc.
34-1103784	75-1511800	65-0504444	13-6112817	74-1614655	65-0773652	65-0378942	52-0913918

Consolidated Schedules - Form 4562 34-1103784**Consolidated 4562 Summary****Part I - Section 179 Expense**2 Sec 179 property placed in
service in current year

6 Nonlisted property

7 Listed property

8 Total elected cost

9 Tentative deduction

10 Carryover of disallowed
from 1998

12 Sec 179 expense deduction

13 Carryover of disallowed
deduction to 2000.**Part II - MACRS**

15 General Depreciation System

A 3-year property

B 5-year property

C 7-year property

D 10-year property

E 15-year property

F 20-year property

G 25-year property

H 27.5-year residential real

I 39-year nonresidential real

16 Alternative Depreciation System

A Class life

B 12-year

C 40-year

Part III - Other Depreciation

17 GDS and ADS - prior years

18 Property subject to 168(f)(1)

19 ACRS and other depreciation

Part IV - Summary

20 Listed property

21 Total depreciation

40 Amortization - current year

41 Amortization - prior year

42 Total amortization

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09/10/2001 11:41:27

V0.08.01 65-0773649

557

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W.R. Grace & Co., & SubsidiariesMonroe Street,
Inc.Southern Oil,
Resin, and
Fiberglass, IncW.R. Grace & Co
- Conn., &
DivisionsMRA Holdings
Corp.W.R. Grace
Capital Corp.W.R. Grace Land
Corp.Water Street
Corporation
MRA Intermedco,
Inc.

Consolidated Schedules - Form 4562 65-0351861

59-0967853

13-5114230

65-0546677

13-2934061

13-2677646

13-6152056

65-0180823

Consolidated 4562 Summary**Part I - Section 179 Expense**2 Sec 179 property placed in
service in current year

6 Nonlisted property

7 Listed property

8 Total elected cost

9 Tentative deduction

10 Carryover of disallowed
from 1998

12 Sec 179 expense deduction

13 Carryover of disallowed
deduction to 2000.**Part II - MACRS**

15 General Depreciation System

A 3-year property

B 5-year property

C 7-year property

D 10-year property

E 15-year property

F 20-year property

G 25-year property

H 27.5-year residential real

I 39-year nonresidential real

16 Alternative Depreciation System

A Class life

B 12-year

C 40-year

Part III - Other Depreciation

17 GDS and ADS - prior years

96,167.

18 Property subject to 168(f)(1)

1,306.

19 ACRS and other depreciation

Part IV - Summary

20 Listed property

21 Total depreciation

40 Amortization - current year

41 Amortization - prior year

42 Total amortization

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09/10/2001

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65-0773649

558

Statement

443

W.R. Grace & Co., & Subsidiaries
 Grace
 Collections,
 Inc.

Consolidated Schedules - Form 4562 65-0419649

Consolidated 4562 Summary									
Part I - Section 179 Expense									
2	Sec 179 property placed in								
	service in current year								
6	Nonlisted property								
7	Listed property								
8	Total elected cost								
9	Tentative deduction								
10	Carryover of disallowed								
	from 1998								
12	Sec 179 expense deduction								
13	Carryover of disallowed								
	deduction to 2000.								
Part II - MACRS									
15	General Depreciation System								
	A 3-year property								
	B 5-year property								
	C 7-year property								
	D 10-year property								
	E 15-year property								
	F 20-year property								
	G 25-year property								
	H 27.5-year residential real								
	I 39-year nonresidential real								
16	Alternative Depreciation System								
	A Class life								
	B 12-year								
	C 40-year								
Part III - Other Depreciation									
17	GDS and ADS - prior years								
18	Property subject to 168(f)(1)								
19	ACRS and other depreciation								
Part IV - Summary									
20	Listed property								
21	Total depreciation								
40	Amortization - current year								
41	Amortization - prior year								
42	Total amortization								

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TB01RM	09/10/2001	11:41:27	V0.08.01	65-0773649	560	Statement	445

65-0773649

W.R. Grace & Co., & Subsidiaries
 Combined

 W.R. Grace &
 Co and Subs
 -
 Elimination
 W.R. Grace &
 Co., &
 Subsidiaries

Consolidated Schedules
Form 4797

Column (g) Section 1231 Gains/Losses

From Form 4797, line 2 -1,189,491. -1,189,491.

Gain from Form 4684, line 39

Gain from Form 6252

From Form 8824

Gain from Form 4797, line 32

Total Section 1231 gain (loss) -1,189,491.

Nonrecaptured prior year losses

Net Section 1231 gain

-1,189,491.

Ordinary Gains and Losses

From Form 4797, line 10

-567,796.

Section 1231 loss

-1,189,491.

Section 1231 gain

Gain from Form 4797, line 31

From Form 4684

From Form 6252

From Form 8824

Recapture of Section 179 deduction

Net ordinary gain or (loss)

-1,757,287.

-567,796.

-1,189,491.

-1,757,287.

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Statement

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W.R. Grace & Co., & Subsidiaries

W.R. Grace & Co.	65-0773649	A-1 Bit & Tool Co., Inc.	22-2974435	22-2603361	22-2603359	Alewife Land Corporation	Assignment America, Inc	CCHP, Inc.	65-0773649	CB Biomedical, Inc.	Coalgrace II Inc.
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Consolidated Schedules**Form 4797**

Column (g) Section 1231 Gains/Losses

From Form 4797, line 2

Gain from Form 4684, line 39

Gain from Form 6252

From Form 8824

Gain from Form 4797, line 32

Total Section 1231 gain (loss)

Nonrecaptured prior year losses

Net Section 1231 gain

Ordinary Gains and Losses

From Form 4797, line 10

Section 1231 loss

Section 1231 gain

Gain from Form 4797, line 31

From Form 4684

From Form 6252

From Form 8824

Recapture of Section 179 deduction

Net ordinary gain or (loss)

USA
09055 1.000**TB01RM****09/10/2001****11:41:27****V0.08.01****65-0773649****561****Statement****446**

W.R. Grace & Co., & Subsidiaries
 Coalgrace,
 Inc.

Consolidated Schedules Form 4797 13-2934063 65-0456165 58-1505881 13-2830236 75-1437918 04-3137963 65-0180825 22-2065245

 65-0773649
 MRA STAFFING
 SYSTEMS, INC

 Creative Food N Fun Company
 Construction Products Dubai, Inc.
 Darex Puerto Rico
 Del Taco Restaurants, Inc.
 Amicon, Inc.

Boarg, Inc.

 JSA
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65-0773649

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Statement

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W.R. Grace & Co., & Subsidiaries
 Five Allewife
 Boston, Ltd.

65-0773649
 GN Holdings,
 Inc. Thomasville
 Corp.

 Gloucester
 New
 Communities
 Company, Inc
 13-278098

 GEC
 Management
 Corp.
 75-2283780

 GC
 Management,
 Inc.
 65-1355942

 GC Limited
 Partners I,
 Inc.
 65-0344211

 x - Grace
 Asia/Pacific
 Inc. and
 Divisions
 65-0422490

22-3003981

Consolidated Schedules
Form 4797

Column (g) Section 1231 Gains/Losses

From Form 4797, line 2

Gain from Form 4684, line 39

Gain from Form 6252

From Form 8824

Gain from Form 4797, line 32

Total Section 1231 gain (loss)

Nonrecaptured prior year losses

Net Section 1231 gain

Ordinary Gains and Losses

From Form 4797, line 10

Section 1231 loss

Section 1231 gain

Gain from Form 4797, line 31

From Form 4684

From Form 6252

From Form 8824

Recapture of Section 179 deduction

Net ordinary gain or (loss)

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Statement

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W.R. Grace & Co., & Subsidiaries
 Grace A-B II Inc.

65-0773649

 Grace A-B, Inc.
 Grace Chemical Company of Cuba, Inc.
 Grace Chemicals, Inc.
 Grace Remedium Group, Inc.
 Grace Culinary Systems, Inc.
 Grace Drilling Company
 Grace Energy Corporation

Consolidated Schedules
Form 4797

11-2516702

73-0971397

52-1309187

22-2312556

13-3614662

36-6110408

22-2355544

58-1969353

Column (g) Section 1231 Gains/Losses

From Form 4797, line 2

Gain from Form 4684, line 39

Gain from Form 6252

From Form 8824

Gain from Form 4797, line 32

Total Section 1231 gain (loss)

Nonrecaptured prior year losses

Net Section 1231 gain

Ordinary Gains and Losses

From Form 4797, line 10

Section 1231 loss

Section 1231 gain

Gain from Form 4797, line 31

From Form 4684

From Form 6252

From Form 8824

Recapture of Section 179 deduction

Net ordinary gain or (loss)

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Statement

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